

# Swansea Bay City Deal Portfolio Quarterly Monitoring Report April 2022

Programme / Project Scorecard

Prog / Proj	Status Update	Delivery	Scope	Staffing Resource	Finance	Stakeholder Engagement	Overall
Digital Infrastructure	The programme has been assessed as Amber / Green via a thorough external peer stage gate review.						
Pembroke Dock Marine	Overall status Red due to cost increases being realised portfolio wide. Project Partners are mitigating and appraising options to de-risk project, whilst balancing the need to commence delivery post funding and collaboration agreement execution.						
Pentre Awel	<u>Delivery</u> – Updated from Amber to Green following the appointment of Bouygues UK as preferred contractor for Zone 1 and commencement of pre-construction activities. A maximum price has been secured and presented to CCC full Council in March. <u>Finance</u> – Remains Green as lease agreements with proposed tenants for Zone 1 are progressing. Risks relating to build costs, inflation and materials are being managed by Bouygues and Gleeds.						
Yr Egin	Increasing economic uncertainty and Covid implications impacting on levels and nature of demand. Following Phase 1 Lessons Learned exercise, an updated Creative Sector demand analysis has identified a significant change in the type of target companies (by financial size) and nature of provision required (bespoke support services rather than leased floorspace). Project team now moving forward with Change Identification Notice for Egin Phase 2.						
Campuses	Project approved DEC 2021 so currently in Delivery phase. Delays with the funding agreement have started to effect the timeline of the project, work is currently being carried out to define an appropriate formal change request. Scope of the project remains currently as per the Business case however particular focus is on the affordability of the phase 1 Singleton development. Mitigating actions formulated and pending project board approval.						
Homes As Power Stations	Project Manager in post Nov 2021 Scope agreed and fund guidance in development Project Team to be appointed in Q4 Funding agreements in progress Ongoing stakeholder mapping and engagement Monthly HAPS project board meetings						
Supporting Innovation & Low Carbon Growth	Two projects in delivery Programme implementation and delivery plan live Programme Manager recruitment completed and new Programme Manager in post since 10 <sup>th</sup> March 2022 SILCG Programme Board meets monthly PAR June 2020 & CFR Oct 2020 – recommendations monitored by Programme Board Engagement with public, private and academia on-going						
Skills & Talent	Waiting for HR approval for recruitment of remainder of team, which is currently a resource challenge.						
Swansea City & Waterfront Digital District	Arena opened on March 3 <sup>rd</sup> and Coastal Park and Car Park completed March 15 <sup>th</sup> . 71-72 Kingsway (Digital Village) in construction phase. Swansea Waterfront Business Case is being updated and plan to go through change request in May to reflect 71-72 going to FBC. Gateway Review zero agreed for Sept 2022. Discussions ongoing between Swansea Council & UWTSO about the delivery of the Innovation Precinct						

<b>Title</b>	Portfolio Management Office (Communications & Marketing)	<b>Reporting Period</b>	April 2022
<b>Officer</b>	Heidi Harries (SBCD Communications & Marketing Officer)		

#### Key achievements over the last 3 months – January, February, and March

- Approval of all projects and programmes by the Welsh Government and UK Government.
- 68 positive mentions in the local, regional, national and specialist media for the SBCD portfolio and its programmes/projects. This included coverage on Wales Online, Western Mail the South Wales Evening Post, Wales Business Insider, Business News Wales, Wales 247, Inside Media, and specialist publications. Topics covered included All Projects and Programmes being approved by UK Government and Welsh Government, Low Carbon Property Development Fund launched, Swansea Arena now open, Universities join ORE Catapult Centres of Excellence.
- Twitter posts - From 1<sup>st</sup> January to 31<sup>st</sup> March 'reach' was 172.1k – this is the number of people that saw the posts, engaged, clicked on, re-tweeted, commented or liked. Number of followers is 1,552
- Facebook posts - From 1<sup>st</sup> October to 31<sup>st</sup> December 'reach' was 6.8k – this is the number of people that saw the posts, engaged, clicked on, re-tweeted, commented or liked. Number of followers is 896.
- Ministerial visit from UK Governments David T C Davis for Campuses business case approval at Swansea University
- Planned and attended the City Deal Showcase Event at Parc Y Scarlets
- Created new marketing materials including a brochure, 10 pop up stands, pens, and lanyards for use in exhibitions and events.
- Created a suite of Infographics for all projects and programmes, and for the headline portfolio.
- Approval of Version 5 of the Marketing and Communications Plan by Programme Board and Joint Committee
- Attended a variety of events to liaise with stakeholders, businesses, and the public, including 4theRegion Event, Introbiz Expo 2022 and a Meet the Buyer Event for Pentre Awel.
- Worked in collaboration with the Project Team to create a draft version of the Campuses Marketing and Communications Plan which was approved by the Campuses board.
- Attended Marketing and Communications subgroup meetings with the Pembroke Dock Marie project.

#### Key Activities planned – April, May and June

- Produce the 2021 - 2022 Annual Report
- Create Marketing and Communications subgroups for the remaining projects and programmes
- Start to create Marketing and Communications plans for the remaining projects and programmes
- Explore the marketing proposition from Business News Wales
- Visit to Swansea Arena and Pembroke Dock
- Press Release on updates to the Swansea Project and Air Quality Monitoring sensors for Supporting Low Carbon. Other PR on timely activities.
- Schedule of key milestones for projects and programmes to plan future activity.
- Continued updates of the website and social media

<b>Project Title</b>	Swansea City & Waterfront Digital District	<b>Programme / Project Lead</b>	Huw Mowbray
<b>Local Authority Lead</b>	Swansea Council		
<b>Project Delivery Lead</b>	Swansea Council	<b>Reporting Period</b>	March
<b>SRO</b>	Martin Nicholls		

#### Budget

<b>Total Budget</b>	£175.35m
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<b>City Deal</b>	£50m
<b>Public</b>	£85.38m
<b>Private</b>	£39.97m

<b>Description</b>	
<ul style="list-style-type: none"> <li>To boost Swansea city centre’s economic well-being at the heart of the City Region’s economy, while retaining local tech, digital and entrepreneurial talent. This project includes:</li> <li>A digitally enabled indoor arena in the city centre for concerts, exhibitions, conferences and other events</li> <li>A ‘digital village’ development in the city centre to accommodate the city’s growing tech and digital business sector</li> <li>Innovation Matrix development at the University of Wales Trinity Saint David’s new Swansea waterfront campus to enable start-up company support and growth</li> </ul>	

**Key achievements in Q4**

<b>Business Case &amp; Project Development</b>
<ul style="list-style-type: none"> <li>Arena completed and opened by the WG First Minister and SC Leader on March 3<sup>rd</sup>.</li> <li>Coastal Park completed and opened. Royal visit took place on March 10th as part of Swansea being named Queen’s Canopy Champion City.</li> <li>A number of events have been successfully held at the Arena- encompassing music, comedy, conference and convention events. Press has reported increased sales and footfall around the city centre due to the Arena opening.</li> <li>71/72 Kingsway - Construction underway and piling commenced. Detailed letting and operator discussions continuing.</li> <li>Innovation Matrix RIBA stage 3 complete and initial tenant/partner discussions commenced.</li> </ul>

**Key Activities planned Q1**

<b>Arena</b>
<ul style="list-style-type: none"> <li>Continue to explore Hotel delivery options.</li> </ul>
<b>71/72 Kingsway</b>
<ul style="list-style-type: none"> <li>The Business case to be updated to reflect the 71-72 moving to FBC.</li> <li>Construction continues on programme.</li> <li>Further detailed letting/operator discussions continue for 71/72 The Kingsway</li> </ul>
<b>Innovation Matrix</b>
<ul style="list-style-type: none"> <li>RIBA stage 3 completed and continuing with delivery.</li> <li>Planning to be submitted May 2022.</li> </ul>

<b>Project Title</b>	Digital Infrastructure Programme	<b>Programme / Project Lead</b>	Gareth Jones
<b>Local Authority Lead</b>	Carmarthenshire County Council		
<b>Project Delivery Lead</b>	Carmarthenshire County Council	<b>Reporting Period</b>	April 2022
<b>SRO</b>	Jason Jones		

<b>Budget</b>	
<b>Total Budget</b>	£55m
<b>City Deal</b>	£25m
<b>Public</b>	£13.5m
<b>Private</b>	£16.5m
<b>Description</b>	

To significantly improve digital connectivity throughout the City Region for the benefit of businesses and residents, also helping to attract inward investment. The project is made of up of three Project workstreams:

- Connected Places
- Rural connectivity
- Next generation wireless (5G and IOT networks)

**Key achievements**

- Site lists submitted from most partners for hub site procurements.
- Significant private sector investment announcements made by Openreach & Ogi across the region. Lobbying, dialogue and facilitation ongoing.
- Several community voucher scheme projects now either in delivery or awaiting approval from DCMS across the region. Specific data to be presented to board Q1 22/23
- Regional Digital Strategy approved and in delivery.
- DCIA bid to UK Government was unsuccessful however feedback has been positive with the Regional Digital Team now represented on the DCIA Programmes early adopter group.
- Several new mobile cell sites being planned across the region and existing structures being upgraded. Detail to be reported Q1 22/23
- LoRaWAN Gateways being deployed weekly across the Region. Joint procurement agreed between NPT and Swansea to appoint a contractor to install all remaining Gateways.

**Key Activities planned**

- Fully transitioning all elements of the Programme from planning and preparation to delivery.
- Supporting Local Authorities with ongoing Digital Infrastructure interventions and investment.
- Programme risk mitigation ongoing.
- Market engagement ongoing.
- Pursuit of further additional Public Sector funding via UK and Welsh Government.
- Additional lobbying for, facilitating, and supporting of private sector investment.
- Digital Programme collaboration agreements with the 4 Local Authorities to be signed.
- Human resource recruitment for individual revenue funded Projects completed.
- Procurement strategies finalised for first capital funded Projects.
- Site lists for our connected places procurement to be submitted by partners and refined with programme team.
- Detailed scope and paperwork for hub-site procurements to be developed, based on site lists submitted.
- Establish a baseline of benefits measures for the programme and collate performance figures for Q1 22/23
- Begin quantifying investment for 21/22 financial year, including baselining of metrics
- Obtain clarity from DCMS and Welsh Government regarding the need for SBCD regional funding to be utilised to address the “final few percent” of poorly connected premises, taking account of OMR data and Project Gigabit plans.
- Continue to scope 5G priorities and opportunities.

<b>Project Title</b>	Pentre Awel	<b>Programme / Project Lead</b>	Sharon Burford
<b>Local Authority Lead</b>	Carmarthenshire County Council		
<b>Project Delivery Lead</b>	Carmarthenshire County Council	<b>Reporting Period</b>	April 2022
<b>SRO</b>	Chris Moore		

Budget	
<b>Total Budget</b>	£199.19m
<b>City Deal</b>	£40m
<b>Public</b>	£51
<b>Private</b>	£108.19
Description	
<p>Proposed for an 83-acre site at Delta Lakes in Llanelli, Pentre Awel will be the first development of its kind in Wales. The project will include the co-location of academic, public, business and health facilities to boost employment, education, leisure provision, health research and delivery, and skills and training.</p> <p>City Deal will provide the requisite investment for business incubation and acceleration facilities, laboratory space, testbed capabilities, a well-being skills centre, clinical research centre and a clinical delivery centre to deliver multi-disciplinary care closer to home. The design for Zone 1 will create an 'ecosystem' by facilitating joint working across traditional boundaries, integrating education and training programmes within a clinical setting and fostering interface between health and leisure for the benefit of population health.</p> <p>Pentre Awel will include state-of-the-art leisure centre funded by Carmarthenshire County Council.</p> <p>A network of integrated care and rehabilitation facilities will also be provided on site to enable the testing and piloting of life science technologies aimed at enhancing independent and assisted living.</p> <p>Assisted living accommodation will also feature, along with a nursing home, a hotel, expansion space for businesses, and elements of both open market and social and affordable housing.</p>	

Key achievements in Q4
<p><b>Project development</b></p> <ul style="list-style-type: none"> <li>• Bouygues UK have commenced their pre-construction programme for Zone 1 of the Pentre Awel scheme, undertaking design reviews with tenants, preparing a Reserve Matters Application and discharging pre-commencement planning conditions through ecology surveys and GI works</li> <li>• CCC and Bouygues UK have agreed a Guaranteed Maximum Price for the Zone 1 works, informed by early market engagement</li> <li>• First meetings of the Community Benefits stakeholder group held with representation from BYUK, further and higher education, RLSP, employability programmes, Hywel Dda, corporate procurement and community groups. This along with the internal community benefits groups will provide direction and scrutiny for the delivery of Community Benefits.</li> <li>• Meet the Buyer event held at Parc y Scarlets on 30/03/22, attended by over 100 suppliers. Over half of businesses (57%) were from the Swansea Bay City Region, with a third based in Carmarthenshire. Bouygues held appointments with suppliers to advise of the tendering opportunities / work packages.</li> <li>• A revised project governance structure has been operationalised.</li> <li>• RIBA Stage 1 report for Zone 3 produced by consultants which sets out the concept design for 144 units of assisted living and 10,000m<sup>2</sup> of business expansion space</li> <li>• Strategic partnership with Cardiff University in place to lead on innovation and business development functions building on their innovation partnership and expertise.</li> <li>• Planning confirmed to deliver the innovation aspects of the zone 1, including Living Laboratory.</li> <li>• A multidisciplinary group has been established to consider how the outdoor space can be used to align with the project objectives of health promotion, prevention and facilitating independence. This group has commenced meeting and will look at the way the outside space can be used to help achieve the overall project outputs and facilitate movement around the site.</li> <li>• Gateway 2 Assessment for Department for International Trade underway</li> </ul>
Key Activities planned Q1 2022/23
<ul style="list-style-type: none"> <li>• Submission of Reserve Matters Application and determination at Planning Committee</li> <li>• RIBA Stage 4 designs for Zone 1</li> <li>• Confirmation of Hydrotherapy Pool charity funding</li> <li>• Complete Lease Agreements with partners.</li> <li>• Secure private funding as required.</li> <li>• RIBA Stage 2 design development of Zone 3</li> </ul>

<b>Project Title</b>	Pembroke Dock Marine	<b>Programme / Project Lead</b>	Steve Edwards
<b>Local Authority Lead</b>	Pembrokeshire County Council		
<b>Project Delivery Lead</b>	Milford Haven Port Authority	<b>Reporting Period</b>	Mar 22
<b>SRO</b>	Steven Jones		

<b>Budget</b>	
<b>Total Budget</b>	£60.47m
<b>City Deal</b>	£28m
<b>Public</b>	£16.35m
<b>Private</b>	£16.12m

<b>Description</b>
<p>This programme will place Pembrokeshire at the heart of UK and global zero carbon, marine and offshore energy innovation, building on the expertise of a marine energy cluster in Pembroke Dock. Facilities will be provided for marine energy innovators to build, test and commercialise their technologies. Project features include:</p> <ul style="list-style-type: none"> <li>• Pembroke Dock Infrastructure (PDI) improvements</li> <li>• A Marine Energy Engineering Centre of Excellence (MEECE)</li> <li>• Marine Energy Test Area (META) developments</li> <li>• The Pembrokeshire Demonstration Zone (PDZ)</li> </ul>

**Key achievements (Overall Objective ID shown in brackets)**

<p>PDI update</p> <ul style="list-style-type: none"> <li>• Cost impact remains a significant project risk, this is under continuous review.</li> <li>• WEFO has awarded an additional £1.1m for the hangar annexes. <b>(IP1)</b></li> <li>• Phase 2a Ecological plan submitted. <b>(IP1)</b></li> <li>• Marine license variations (slipway and workboat pontoons) resolved. <b>(IP1)</b></li> <li>• Hangar Annex 4 (Eastern Hangar) progressing well. Fitting new roof so it's watertight, Steel frame to go up for link building. <b>(IP1)</b></li> <li>• Samples received of finished lime render; Conservation Officer has signed it off. <b>(IP1)</b></li> <li>• Hangar Annex contractor (R&amp;M Williams) connecting with Pembroke Dock Sunderland Trust and Pembrokeshire College for community engagement activities. They have purchased a site defibrillator. <b>(IP1)</b></li> <li>• New marketing material has been produced for the Hangar Annexes. With supporting site signage underway. <b>(OP16)</b></li> <li>• Tenant networking event held onsite for sharing information and strengthening project awareness.</li> <li>• Showcased the annexes at the Marine Energy Wales conference. <b>(OP11)</b></li> <li>• Hosted Blue Gem and Sec State for Wales to showcase Blue Gem operation using site facilities. <b>(OP16)</b></li> <li>• Hosted WG Deputy Climate Change Minister, Lee Waters AM (March 7) to discuss future energy opportunities with the Haven Waterway Future Energy Cluster. <b>(OP16)</b></li> </ul> <p>PDZ update</p> <ul style="list-style-type: none"> <li>• Tim James has been appointed as Infrastructure Development Director; Brad Davies has been appointed as Survey &amp; Consents Manager Nigel Jones appoints as Technical Manager. This completes the output target of <b>(IP6D)</b></li> </ul>
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- Currently advertising to recruit a Finance and Administration coordinator, 50% funded out of the PDM budget. (IP6d)
- Considering recruiting for other possible roles to ensure deliverables within the condensed timeline possible (IP6d)
- Positive feedback from consultation with Celtic Sea Developers Alliance was received following consultation in January
- Environmental scoping review tender process is underway to update the 2018 work. (IP4)
- The technical review tender was issued on 01.04.22. (IP4)
- external procurement support services, grid specialists and legal support has also been procured. (IP4)
- CSP Team are engaging with relevant Offshore Transmission Network Review (OTNR) and Offshore Transmission Operator (OFTO) stakeholders to promote and align PDZ concept with these influential UK wide strategies.

#### META update

- Swansea Uni's device has been successfully deployed and recovered from Warrior Way test site. (IP5b)
- Berthing agreement sign with ORE catapult for MEECE buoy deployment. (IP5b)
- Engaging with other interested parties and a few tidal energy developers.
- META have contracted an environmental consultant to undertake Marine License variations to increase the project design envelope and make the sites more attractive to developers. (IP5b)
- Bi-weekly meeting being set up between members of the Port to boost communication.
- MEW conference has taken place. META presented with MEECE and promotion of PDM.(OP16)
- Recruitment ongoing for Marine Energy Wales programme manager maternity cover.(IP6c)
- META marine license variations work submitted to relevant planning bodies, awaiting determination. (IP5b)
- META communications manager recruited (IP6c)

#### MEECE update

- With Covid rules relaxing, the MEECE team are starting to return to the office, on a hybrid working basis, with most people still working from home most of the time.
- We have signed a lease with Pembrokeshire County Council to take on the Workshop Unit 25 in the Bridge Innovation Centre, for use of storage of technical equipment and light engineering activities.
- All universities are now signed up to the MEECE collaboration agreement.
- Many university projects are now in the pipeline, in the final stages of approval.  
With the agreements now signed, MEECE now has five to ten times more resource available to work on projects.
- We have recruited an Innovation Manager in North Wales (Rebecca Jeffrey), and leased a small office in M-SParc, on Anglesey, as her base. One MEECE Innovation Manager (Dai Lewis) has left the project and moved to another role within ORE Catapult and an additional Innovation Manager in South Wales (Marie Kelly) has been recruited to start in early April 2022. (IP6b)
- Following delays caused by unavailability of a vessel at Williams Shipping, the MEECE buoy will be deployed 15<sup>th</sup>/16<sup>th</sup> April.
- MEECE delivered a ½ day "Research Room" session, at the MEW Annual Conference. (OP16)

#### Key Activities planned

##### PDI

- Hangar Annex works continuing. (IP1)
- Royal Haskoning is producing new drawings for slipway. (Ground investigation works will inform new design.). Physical slipway completion anticipated in August 2023. WEFO notified. (IP1)
- Demolition of units in preparation for Access Infrastructure elements in June. End date- December 2023. (IP1)
- Lot 2 - land remediation (Millforge). Projected to commence in June (reserved matters before starting). Contractor identified. (IP1)
- Ongoing preparation works for the demolition of Annex 1 scheduled for beginning of May. (IP1)
- The Aloud Charity engagement is underway with dates in May identified. (OP16)

##### PDZ

- Environmental scoping review and procure surveys and EIA production (IP4)



- Complete technical review and procure pre-feed **(IP4)**
- Procure commercial and regulatory scope of works **(OP9)**
- Produce updated budget and schedule for agreement with SBCD and WEFO
- Strategies funding legacy beyond June 2023. **(OP9)**

**META**

- Deployment of MEECE buoy at Dale Roads test site **(IP5b)**
- Marine licence variation consents granted (42 day consultation period) **(IP5b)**
- Town and country planning variation granted **(IP5b)**
- Ongoing site characterisation and data collection **(IP5b)**

**MEECE**

- MEECE to support Neath Port Talbot Council through a webinar delivered to supply chain companies, introducing the MEECE support available, and wider ORE Catapult support initiatives such as OWGP, Fit4OR, Launch Academy and the Celtic Sea Cluster. **(OP11)**
- In advanced talks with a Celtic Sea Developer to fund a South Wales cohort of Fit4OR.

<b>Project Title</b>	Supporting Innovation and Low Carbon Growth	<b>Programme / Project Lead</b>	Brett Suddell
<b>Local Authority Lead</b>	Neath Port Talbot County Borough Council		
<b>Project Delivery Lead</b>	Neath Port Talbot County Borough Council	<b>Reporting Period</b>	April 2022
<b>SRO</b>	Nicola Pearce		

<b>Budget</b>	
<b>Total Budget</b>	£58.7 m
<b>City Deal</b>	£47.7 m
<b>Public</b>	£5.5 m
<b>Private</b>	£5.5 m
<b>Description</b>	
<p>The Supporting Innovation and Low Carbon Growth (SILCG) programme has been developed to deliver sustainable growth and job creation in the Swansea Bay City Region, with a targeted focus on the Port Talbot Waterfront Enterprise Zone area. It aims to create the right environment for a decarbonised and innovative economy.</p> <p>The programme will support the green industrial revolution and will be delivered in partnership with industry, academia and government.</p> <p>The Programme of interlinked projects comprises:</p> <ul style="list-style-type: none"> <li>• Bay Technology Centre</li> <li>• South Wales Industrial Transition from Carbon Hub (SWITCH) with Swansea University</li> <li>• Hydrogen Stimulus Project with University of South Wales</li> <li>• Air Quality Monitoring Project</li> <li>• Low Emission Vehicle Charging Infrastructure</li> <li>• Advanced Manufacturing Production Facility</li> <li>• Property Development Fund</li> </ul>	

<b>Key achievements</b>
<p><b>Business Case Development</b></p> <ul style="list-style-type: none"> <li>• Agreed Primary Funding Agreements between CCC and NPT</li> </ul>

**Project Development**

- Programme Board meets monthly
- Regular stakeholder engagement – stakeholder engagement plan live document
- Project delivery / implementation plan developed – live document
- Attended Technology Enabled Manufacturing And Service Campus proposal (TEMASC) stakeholder event to ensure alignment to Advanced Manufacturing Production Facility
- Met with WG Assurance Team to plan next Assurance reviews for SILCG Programme
- Met with Industry Wales to progress links with industry
- Attended skills solution group meeting on 10<sup>th</sup> February representing SILCG
- Commissioned and completed videos on SILCG and HAPS for the Swansea Bay City Deal showcase event
- Team attended the Swansea Bay City Deal showcase event with promotional material

**Bay Technology Centre**

- Working group meets monthly
- Hosted UK Climate Change Committee visit on site on 16<sup>th</sup> March

**SWITCH**

- Working group meets regularly to develop building specification (NPT/SU)
- Equipment lists for legacy and new equipment being prepared by SU for SWITCH building

**Advanced Manufacturing Production Facility**

- Discussions with Industry Wales and other interested parties

**Property Development Fund**

- Scheme guidance prepared
- Press release issued March 2022
- Live pipeline of enquiries

**Hydrogen Stimulus Project**

- Delivery plan in development
- Site works commenced

**Air Quality Monitoring Project**

- Sensors installed
- Data collection in progress
- External review of gathered data by Ricardo consulting
- Data Analyst recruitment process completed, person appointed March 2022

**Low Emission Vehicle Charging Infrastructure**

- Strategy development underway
- Dedicated resource appointed and started 28<sup>th</sup> March

**Key Activities planned**

**Business Case Development**

**Project Development**

- Primary and Secondary Funding Agreements to be agreed 2022/23 Q1

**Bay Technology Centre**

- Due for Handover by building contractor - Q1
- 'fly through' video prepared and to be signed off in Q1
- Prospective tenants visits taken place and planned
- Working group to continue to meet

**SWITCH**

- Continue D&B Process
- Tender for D&B released 2022/23 Q1
- Agree lease documentation – Q1
- Heads of terms and SLA to be signed off – Q1

**Advanced Manufacturing Production Facility**

- Working group to meet to discuss requirements with involvement of UK/WG, academia and industry input Q1
- Pre-market engagement event with end users/operators – Q1
- Developing building specification –Q1

- Preparing procurement documentation for operator
- Preparing specification for design and build construction contract

**Property Development Fund**

- PDF open – Q1
- Agree governance procedures – Q1
- Assess and shortlist applications – Q1

**Hydrogen Stimulus Project**

- Funding agreement between NPT and USW to be signed off – Q1
- Procurement of equipment – Q1

**Air Quality Monitoring Project**

- Data collection ongoing

**Low Emission Vehicle Charging Infrastructure**

- Progress Strategy development
- Activity progressing with appointment of EV Officer at end of Q4

<b>Project Title</b>	Homes as Power Stations	<b>Programme / Project Lead</b>	Lisa Willis
<b>Local Authority Lead</b>	Neath Port Talbot County Borough Council		
<b>Project Delivery Lead</b>	Neath Port Talbot County Borough Council	<b>Reporting Period</b>	April 2022
<b>SRO</b>	Nicola Pearce		

<b>Budget</b>	
<b>Total Budget</b>	£505.5m
<b>City Deal</b>	£15m
<b>Public</b>	£114.6m
<b>Private</b>	£375.9m
<b>Description</b>	
<p>A regional project to facilitate the take up of energy efficient design and renewable technologies in new build and existing housing stock in the public, RSL and private sector across the City Region. The project will support the renewable technology in housing supply chain and will share the learning via an open access knowledge sharing hub.</p> <p>The project will:</p> <ul style="list-style-type: none"> <li>• Facilitate the take up of renewable technologies and energy efficient design in new build and existing housing stock</li> <li>• Support the regional supply chain</li> <li>• Establish an open access knowledge sharing hub to share the project findings with all sectors</li> <li>• Tackle fuel poverty</li> <li>• Further decarbonise the regional economy</li> <li>• Improve residents’ health and well-being</li> </ul>	
<b>Key achievements</b>	
<p><b>Business Case Development</b></p> <ul style="list-style-type: none"> <li>• OBC approved by UKG and WG July 2021</li> </ul> <p><b>Project Development</b></p> <ul style="list-style-type: none"> <li>• Established formal governance in place - HAPS Project Board</li> <li>• Project Manager in post</li> <li>• Primary Funding Agreement signed</li> </ul>	

- Inter Funding agreements now finalised
- Regional funds guidance in development – Financial Incentive
- Formalised stakeholder engagement plan (live document)
- Formalised project delivery / implementation plan (live document)
- Completed PAR recommendations action plan

**Key Activities planned**

**Business Case Development**

**Project Development**

- Finalise Technical Specification for M & E Procurement – Q1 22/23
- Advertise / recruit additional team members Q4 21/22
- Establish Technical Advisory Group – Q1 22/23
- Establish knowledge sharing hub – Q2 22/23
- Finalise financial incentives scheme – Q2 22/23
- Establish supply chain fund - ongoing
- Establish HAPS Skills Group – Q4 21/22

<b>Project Title</b>	Yr Egin - Creative Digital Cluster	<b>Programme / Project Lead</b>	Geraint Flowers
<b>Local Authority Lead</b>	Carmarthenshire County Council		
<b>Project Delivery Lead</b>	University of Wales Trinity Saint David	<b>Reporting Period</b>	April 2022
<b>SRO</b>	Prof. Medwin Hughes (Vice Chancellor)		

<b>Budget</b>	
<b>Total Budget</b>	£25.17m
<b>City Deal</b>	£5m
<b>Public</b>	£18.67m
<b>Private</b>	£1.5m

<b>Description</b>
<p>To support and further develop the region’s creative industry sector and Welsh language culture, led by University of Wales Trinity Saint David campus in Carmarthen. Phase 1 was completed in September 2018 and features:</p> <ul style="list-style-type: none"> <li>• National creative sector anchor tenants</li> <li>• World class office space for local and regional creative sector SMEs, with opportunities for expansion</li> <li>• Facilities for the community and business networking</li> </ul> <p>Facilitating engagement between businesses and students as well as accommodating dynamic growth of the creative and digital industries within Carmarthenshire and SW Wales.</p>

<b>Key achievements</b>
<p><b>Project Development</b></p> <ul style="list-style-type: none"> <li>• Phase 2 – Q4</li> </ul>
<b>Key Activities planned</b>
<ul style="list-style-type: none"> <li>• Sector demand study completed August 2021. Ongoing discussion is taking place involving the ESB, regional stakeholders and industry to define any revisions to the project scope to accommodate these changes.</li> </ul>

- University continues to refine scope to accommodate new requirements from industry.
- Project team has now undertaken Change Identification Notice process to formalise changes to the Egin Phase 2 project and is working in conjunction with PoMo to develop new scheme.

<b>Project Title</b>	Skills and Talent	<b>Programme / Project Lead</b>	Jane Lewis
<b>Local Authority Lead</b>	Carmarthenshire County Council		
<b>Project Delivery Lead</b>	South West Wales Regional & Skills Partnership	<b>Reporting Period</b>	April 2022
<b>SRO</b>	Barry Liles		

<b>Budget</b>	
<b>Total Budget</b>	£30m
<b>City Deal</b>	£10m
<b>Public</b>	£16m
<b>Private</b>	£4m
<b>Description</b>	
To develop a sustainable pipeline of regional talent to benefit from the high-value jobs City Deal projects will generate in growth sectors for the region. This includes the potential to develop skills through courses and training and apprenticeship opportunities aligned to City Deal projects and regional priorities, as well as a partnership approach involving schools, universities, businesses and training providers across the region to identify need and resolve skills development gaps.	

<b>Key achievements</b>
<p><b>Business Case Development</b></p> <ul style="list-style-type: none"> <li>• Business Case submitted to UK and Welsh Government and approved on 18<sup>th</sup> October 2021.</li> <li>• Skills Barometer Completed</li> <li>• Launch event been held in March</li> <li>• First pilot project application received and approved.</li> </ul>
<b>Key Activities planned</b>
<ul style="list-style-type: none"> <li>• Appoint the remainder of the Skills Team.</li> <li>• Receive and review further pilot project applications.</li> <li>• School engagement events planned for Autumn term.</li> <li>• Second Gateway Review October 2022</li> </ul>

<b>Project Title</b>	SBCD Campuses Project	<b>Programme / Project Lead</b>	Tony Harris
<b>Local Authority Lead</b>	City and County of Swansea		
<b>Project Delivery Lead</b>	Swansea University	<b>Reporting Period</b>	April 2022
<b>SRO</b>	Keith Lloyd		

<b>Budget</b>
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<b>Total Budget</b>	£49.41m
<b>City Deal</b>	£15.00m
<b>Public</b>	£11.39m
<b>Private</b>	£23.02m

#### Description

The project harnesses unique capabilities and the thriving life science ecosystem in the Swansea Bay City Region to establish an international centre for innovation in life science, wellbeing and sport, supporting preventative interventions in healthcare and medicine and driving the growth of a globally significant Sports Tech industry. The project will deliver R&D, trials and testing facilities, enabling co-location of research and industry alongside clinical infrastructure and investment opportunities. An emphasis on digital and data-driven innovation at the intersection of life sciences, health, wellbeing and sport is a key differentiator for this project within the South Wales health and life sciences sector.

#### Key achievements

- Approval granted by Welsh and U.K. Governments.
- Project delivery board appointments made.
- All Gateway review recommendations have been addressed, 7 currently completed and 4 ongoing actions.
- Communication and relationship manager appointment (Richard Lancaster)
- Ministerial visit completed by M.P. David T.C. Davies to mark project approval.
- Draft funding agreement received and currently under review.
- Project management plan and stage plan approval at project board level.

#### Key Activities planned

- Design team appointments "Morrison Management Centre"
- Private sector engagement and work streams commence with Industry Wales, E.S.B, and Department of International Trade.
- Formal change request submitted.
- Funding agreement completed
- Singleton phase 1 design agreed.
- Morrison Management centre design signed off.
- Procurement stage starts for "Morrison management centre"

ANNEX 1

<i>RAG Status</i>	
<b>R</b>	<p><i>Major problems identified which mean the programme / project is unlikely to deliver the agreed scope to the required standard on time or on budget, or to deliver the expected benefits.</i></p> <p><i>Remedial plans are not proving effective.</i></p> <p><b><i>Escalate to programme / project sponsor for support to resolve.</i></b></p>
<b>A</b>	<p><i>Some problems identified which may put the programme / project's scope, time, cost, and/or benefits at risk. Remedial plans are in place and are being monitored to ensure that risk is mitigated.</i></p> <p><b><i>Highlight to programme / project sponsor for visibility and awareness.</i></b></p>
<b>G</b>	<p><i>Programme / Project is proceeding according to plan. Risks/issues are being managed within the programme / project.</i></p> <p><b><i>No need to escalate to next level.</i></b></p>